

TIRUPATI/NSE/2024-25

Date: 27th December, 2024

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai 400 051 (M.H.)

NSE Symbol: TIRUPATI

Subject: Outcome of the 05/2024-25 Board Meeting of the Company held on Friday, 27th December, 2024 under Regulation 30 read with Schedule III and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that 05/2024-25 meeting of the Board of Directors of the company is held on **Friday, 27th December, 2024 at 03:00 P.M.** at registered office of the company situated at Plot No. A.P.-14 (Apparel Park), SEZ Phase-II, Industrial Area Pithampur-454774 (M.P). The outcome of the said Board Meeting is as follows:

1. Approved the proposal for fund raising:

The Board has approved the proposal for Raising of funds through issuance and allotment of equity shares of face value of Rs. 10/- each ("Equity Shares") for up to an aggregate amount of up to **Rs. 49,00,00,000/- (Rupees Forty Nine Crore only)**, on Rights basis on such terms (as decided by the Board of Directors or a duly constituted committee of the Board of Directors) to the eligible equity shareholders of the Company, as on the record date (to be notified subsequently), subject to receipt of regulatory/statutory approvals, in accordance with the provisions of Section 62(1)(a) of the Companies Act, 2013 and the rules made thereunder and the applicable laws including the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and SEBI LODR Regulations, 2015 ("Rights Issue").

2. Constitution of a special committee of Board of Directors, in the name and style of 'Rights Issue Committee' to decide on the matters relating to right issue:

The Board has decided to constitute Rights Issue Committee to proceed with the Rights Issue and inter-alia, decide the other terms and conditions of the Rights Issue, including deciding on the Record date, determining the rights Issue price, rights entitlement ratio, appointment of intermediaries and other related matters.

The Right Issue Committee is as Follows:

S. No.	Name	Designation on Board	Designation on Right Issue Committee
1	Binod Kumar Agarwal	Managing Director	Chairman
2	Amit Agarwal	Non-Executive Director	Member
3	Yash Khemchandani	Independent Director	Member

3. Approved the proposal for Increase in Authorised Capital of the company and subsequent alteration to the Memorandum of Association of the company:

The Board of Directors approved the Increase in Authorized Capital of the Company, with respect to the proposed Right Issue, from existing Rs. 11,00,00,000 (Rupees Eleven Crore only) divided into 1,10,00,000 (One Crore Ten Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each to Rs. 44,00,00,000 (Rupees Forty Four Crore Only) divided into 4,40,00,000 (Four Crore Forty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each, by the creation of additional 3,30,00,000 (Three Crore Thirty Lakhs) Equity

Shares of Rs. 10/- (Rupees Ten only) each and subsequent alteration in Capital clause of Memorandum of Association of the Company subject to the approval of the shareholders of the Company in ensuing Extra-Ordinary General Meeting of the company and any other regulatory/statutory approvals required in this regard.

OTHER BUSINESS:-

4.1 Authorized the Board to dispose of whole or substantial part of undertaking of the company under section 180(1)(a) of the Companies Act, 2013:

The Board has approved to sell, transfer, lease and otherwise dispose-off by way of joint venture, strategic alliance outright sale, create Charge, Mortgage as a going concern or in any other manner, the whole or any part of the undertaking to any person, Company incorporated or to be incorporated in India from such date and such price and on such terms and condition and in such manner as may be decided by board in accordance with the provisions of Section 180(1)(a) of the Companies Act, 2013, subject to the approval of the shareholders of the Company in ensuing Extra-Ordinary General Meeting of the company.

4.2 Approved the Enhancement of borrowing limit of the company under section 180(1) (c) of Companies Act, 2013:

The Board has approved to increase the limit of borrowings of the Company upto Rs. 6,00,00,00,000/- (Rupees Six Hundred Crore Only) in accordance with the provisions of Section 180(1) (c) of the Companies Act, 2013, subject to the approval of the shareholders of the Company in ensuing Extra-Ordinary General Meeting of the company.

4.3 Approved the Increase in Limits of loans, investments, guarantee or security under section 185 of Companies Act, 2013:

The Board has approved to advance any loan including any loan represented by a book debt, or give guarantee or provide security in respect of loan taken not exceeding to Rs. 6,00,00,00,000/- (Rupees Six Hundred Crore Only) by any Company/ Trust/ Body Corporate(s) or firms in which any and/or all directors are interested under Section 185 of the Companies Act, 2013, subject to the approval of the Shareholders of the Company in ensuing Extra-Ordinary General Meeting of the company.

4.4 Approved the Increase in Limit to make investment in other body corporate in excess of the prescribed limit under section 186 of Companies Act, 2013:

The Board has approved to increase the limits under Section 186 of the Companies Act, 2013 not exceeding to Rs. 6,00,00,00,000/- (Rupees Six Hundred Crore Only), subject to the approval of the shareholders of the Company in ensuing Extra-Ordinary General Meeting of the company.

4.5 Approved the day, date, time, venue and Notice for the 01/2024-25 Extra Ordinary General Meeting:

The Board of Directors of the company considered and approved the Notice for calling 01/2024-25 Extra Ordinary General Meeting of the members of the Company scheduled to be held on Thursday, 30th day of January, 2025 at 11:30 A.M. through Video Conferencing (VC)/Other Audio Visual Means (OAVM) for which purposes registered office of the company situated at Plot No. A.P.-14 (Apparel Park), SEZ Phase-II, Industrial Area Pithampur-454774 (M.P.), shall be deemed as the venue for the Meeting and the proceedings of the EGM shall be deemed to be made thereat.

4.6 Approved the Book Closure for the purpose the 01/2024-25 Extra Ordinary General Meeting:

As per Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Section 91 of the Companies Act, 2013, the Register of Members and Share Transfer Books of the Company for the purpose of 01/2024-25 Extra Ordinary General Meeting to be held on Thursday, 30th day of January, 2025 shall remain closed as follows:

Name of the Security	Date of Book Closure	Purpose of Book Closure
Equity Shares	24/01/2025 to 30/01/2025 (Both days inclusive)	Book Closure for the Extra Ordinary General Meeting.

4.7 Approved the cut-off date for determining eligibility of Shareholders to participate in the remote e-voting and voting through electronic means at 01/2024-25 Extra Ordinary General Meeting etc.:

Pursuant to Regulation 44(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and Section 108 of the Companies Act, 2013 read with Rule 20 of Companies (Management & Administration) Rules, 2014, Company has decided to provide facilities to the members of the Company to cast their votes through remote E-voting for the 01/2024-25 Extra Ordinary General Meeting to be held on Thursday, 30th day of January, 2025. We hereby submit the following information for the investors/members of the Company:

S. No.	Particulars	Details
1.	Cut-off date for E-voting entitlement	Friday, 24.01.2025
2.	Voting Start Date & Time	Monday, 27.01.2025 at 09:00 A.M. (IST)
3.	Voting End Date & Time	Wednesday, 29.01.2025 at 05:00 P.M. (IST)

4.8 Appointed scrutinizer for the purpose of Remote E-Voting and Voting through electronic means at 01/2024-25 Extra Ordinary General Meeting:

The Board of Directors of the company has appointed M/s Ritesh Gupta & Co., Company Secretaries, Indore (ICSI Membership No. F5200 & CP No. 3764) as a scrutinizer for scrutinizing Remote E-Voting and Voting through electronic means at 01/2024-25 Extra Ordinary General Meeting to be held on Thursday, 30th day of January, 2025.

The Meeting of the Board of Directors commenced at 03:00 P.M. and concluded at 05:45 P.M.

You are requested to kindly take the same on record for your further needful.

Thanking You,
Yours Faithfully

FOR SHREE TIRUPATI BALAJEE FIBC LIMITED




BINOD KUMAR AGARWAL
CHAIRMAN AND MANAGING DIRECTOR
DIN: 00322536

TIRUPATI/NSE/2024-25

Date: 27th December, 2024

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra Kurla Complex, Bandra (E)
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Association of the Company subject to the approval of the shareholders of the Company in ensuing Extra-Ordinary General Meeting of the company and any other regulatory/statutory approvals required in this regard.

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FOR SHREE TIRUPATI BALAJEE FIBC LIMITED

**BINOD KUMAR AGARWAL
CHAIRMAN AND MANAGING DIRECTOR
DIN: 00322536**